**Director(s) of the Corporate Trustee [insert Corporate Trustee Name]**

**or for individual trustees [insert individual trustee names]**

**ATF [SMSF Name]  
Example Trustee Declaration (unrelated party)**

The trustee/s of [SMSF Name] hereby declare in relation to the fund’ investment in [entity name]:

1. The trustee/s do not collectively control or sufficiently influence the [entity name];
2. The other [unit holders/shareholders] of the entity are not related parties or Part 8 associates of the [SMSF Name] as define by SISA; and
3. The [units/shares] were not acquired from a related party during the [20XX] financial year *(to be included in year of acquisition only)*.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[trustee name]

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[trustee name]

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date